

WATERVIEW ADVISORS

M&A ADVISORY

VALUATION

CAPITAL SOURCING



12201 Merit Drive
Suite 700
Dallas, Texas 75251
Tel: 972-690-5400
Fax: 972-690-5403

M&A SERVICES TEAM:

Larry S. Starks
Sr. Managing Director

Robert G. Hamm
Managing Director

Robert S. Hill
Managing Director

Eric F. Rosenbaum
Managing Director

Pamela L. Schonbeck
Associate

VALUATION SERVICES TEAM:

Peter J. Phalon
Sr. Managing Director

Suzette W. Neal
Senior Associate

Quintinn A. Augustine
Senior Associate

Rohan Bose
Analyst

Waterview Advisors
www.waterviewadvisors.com

VMC Landscape Acquired by Terracare Associates

October 6, 2014 - Established 40 years ago, VMC is one of the largest and most recognized commercial landscape maintenance companies in North Texas. The Company cares for the landscaping at hundreds of commercial, retail, municipal and large residential properties located in the Dallas/Fort Worth area. Maintenance services include (i) routine mowing, trimming, and fertilizing; (ii) cool grass overseeding; (iii) seasonal color design and installation; (iv) pest control; (v) landscape repair, renovations, and enhancements; and (vi) tree care.

The company was acquired by Terracare to extend their reach from the Mountain and west coast markets into the large and growing Texas market.

Waterview Advisors is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries.

Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners. Waterview has a well-documented history of transactional success and outstanding capabilities that generate premium value for our clients.

VMC Landscape
Growing Partnerships

Dallas, Texas

was acquired by

TERRACARE
ASSOCIATES

a Portfolio Company of



PROGRESS EQUITY
PARTNERS

The undersigned represented the seller in this transaction

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