

WATERVIEW ADVISORS

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VALUATION

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ISG Acquires STA Consulting

DALLAS, TX - February 14, 2011 - Information Services Group Inc. (ISG) (Nasdaq: III), an industry-leading, information-based services company, today announced the acquisition of STA Consulting (Salvaggio, Teal & Associates), a premier independent information technology advisor serving the public sector. Waterview Advisors served as the M&A advisor to STA Consulting.

STA Consulting advises clients on information technology strategic planning and the acquisition and implementation of new Enterprise Resource Planning (ERP) and other enterprise administrative and management systems. The acquisition unites STA Consulting with two ISG companies: (i) TPI, a global IT sourcing advisory firm offering advice, management, and assessments regarding strategic planning, shared services, internet service optimization, off-shoring, insourcing, and outsourcing; and (ii) Compass, a premier independent provider of business and IT benchmarking, performance improvement, data and analytics services.

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To view the full press release, [click here](#).

ISG

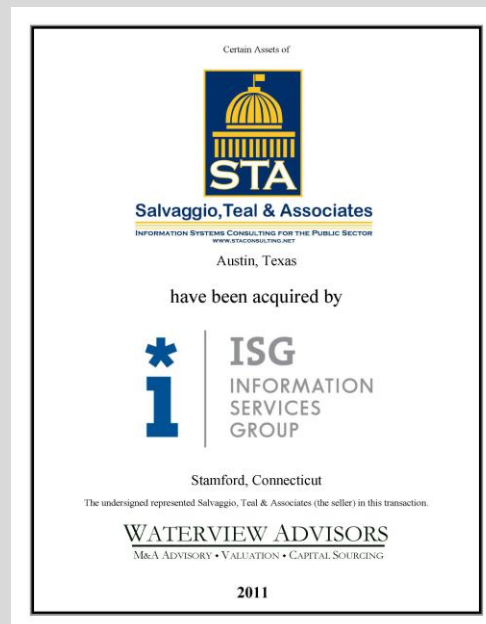
www.informationsg.com

STA Consulting

www.staconsulting.net

Waterview Advisors

www.waterviewadvisors.com



Waterview Advisors, Inc. is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries and geographic markets. Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners.