

# WATERVIEW ADVISORS

M&A ADVISORY

VALUATION

CAPITAL SOURCING

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## \$70,000,000

**DALLAS, TX — August 12, 2011** — Waterview Advisors arranged and facilitated the refinancing of a \$70 million term and revolving credit facility for Morrison Energy Group. The new facility was provided by The Prudential Insurance Company of America and Regions Bank.

**MORRISON ENERGY GROUP**  
Houma, Louisiana

**\$70,000,000**

Provided By:



PRUDENTIAL  
CAPITAL  
GROUP



REGIONS®

The undersigned acted as financial advisor to Morrison Energy Group, LLC and placed the securities with the above institutions.

**WATERVIEW SECURITIES**  
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2011

Morrison Energy Group, which comprises Chet Morrison Contractors, Chet Morrison Well Services and Rooster Petroleum, provides a fully integrated energy service platform. The Company is a leader in providing oil and gas services, including pipeline construction and repair, diving, wellhead services, ship repair, facility fabrication and construction. Through its subsidiary, Rooster Petroleum, the company engages in the acquisition, exploitation, and exploration of oil and gas properties in the Gulf of Mexico.

Waterview Advisors, Inc. is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries and geographic markets. Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners. For more information, visit [www.waterviewadvisors.com](http://www.waterviewadvisors.com).