

## **WATERVIEW ADVISORS**

M&A ADVISORY

VALUATION

CAPITAL SOURCING



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## **Krlin Fabrication, LLC Acquired by Mike Alexander Company, Inc.**

November 25, 2014 – Krlin Fabrication, LLC manufactures structural metal assemblies including storage tanks and process equipment for a variety of industries. Mike Alexander Company, Inc. (Malco) manufactures refractory anchors, hex steel, collar studs, and related products. Malco's recent expansion into fabricated products led to their acquisition of Krlin operating assets and real estate. The additional manufacturing capabilities will allow Malco to keep up with customer demand. An expansion of Krlin's manufacturing facility is planned for early 2015.

The Company was founded in 1982 and is headquartered in Tulsa, Oklahoma. Waterview served as the M&A advisor to the buyer. The Waterview team was lead by Eric Rosenbaum.

Waterview Advisors is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries.

Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners. Waterview has a well-documented history of transactional success and outstanding capabilities that generate premium value for our clients.

Certain Assets of

**Krlin Fabrication, LLC**  
Drumright, Oklahoma

have been acquired by



**MALCO**

Tulsa, Oklahoma

The undersigned represented the buyer in this transaction

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**2014**