

## **WATERVIEW ADVISORS**

**M&A ADVISORY**

**VALUATION**

**CAPITAL SOURCING**



## **RCW Energy Services Acquires K-Flow Water Transferring**

### **DALLAS OFFICE:**

12201 Merit Drive  
Suite 700

Dallas, Texas 75251

Tel: 972-690-5400

Fax: 972-690-5403

### **WATERVIEW TEAM:**

[Larry S. Starks](#)

[Peter J. Phalon](#)

[Robert G. Hamm](#)

[Robert S. Hill](#)

[Eric F. Rosenbaum](#)

[Suzette W. Neal](#)

[Chandler G. Dane](#)

[Matthew T. Karcher](#)

[Tyler B. Mayo](#)

[Pamela L. Schönbeck](#)

[Melody D. Elhindi](#)

RCW Energy Services

[www.rcwenergyservices.com](http://www.rcwenergyservices.com)

Zackat, Inc.

[www.zackat.com](http://www.zackat.com)

Waterview Advisors

[www.waterviewadvisors.com](http://www.waterviewadvisors.com)

On August 9, 2012 RCW Energy Services, a Zackat Company, completed the acquisition of K-Flow Water Transferring. K-Flow provides water transfer services to facilitate drilling and hydraulic fracturing operations by pumping water directly to the well site. Robert Hamm, managing director at Waterview, served as the M&A advisor to K-Flow.

Headquartered in Carrollton, Texas, RCW Energy Services provides a variety of solutions to the oil and gas industry. RCW Energy Services is a Zackat company. Zackat provides growth capital, technology innovation and management expertise to its portfolio companies.

“This transaction strengthens RCW’s position in the Eagle Ford, Woodbine and Haynesville shale plays,” said Richard Roberson, CEO of RCW. “We are excited about acquiring K-Flow and its experienced team.”

“The demand for specialized water transfer equipment and services in this region is extensive, and RCW looks forward to growing its business throughout the area as a result of this acquisition and expanded service offering,” added Glenn Young, President of RCW Energy Services. “K-Flow is well respected in the industry and provides a great addition to our company.”

Waterview Advisors, Inc. is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries and geographic markets. Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners.

Certain Assets of  
K-Flow Water Transferring, LLC



Kilgore, Texas

have been acquired by

RCW Energy Services, LLC



Carrollton, Texas

The undersigned represented the seller in this transaction

**WATERVIEW ADVISORS**  
M&A ADVISORY ♦ VALUATION ♦ CAPITAL SOURCING

[www.WaterviewAdvisors.com](http://www.WaterviewAdvisors.com) - Tel: 972-690-5400

2012