

## **WATERVIEW ADVISORS**

M&A ADVISORY

VALUATION

CAPITAL SOURCING



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## **Natural Stone Importer and Wholesaler Acquired by a Private Investment Group**

August 11, 2014 – The acquired company is an importer and wholesale distributor of the finest natural stone materials available from around the world. By providing one of the largest and most diverse stone inventories in the nation, the Company quickly became its region's leading natural stone slab company. The owners were looking for a transition that liquidated the majority of their investment while retaining a meaningful portion of the equity in the restructured Company. The acquirer brings an aggressive outlook and the financial resources needed to support add-on acquisitions to accelerate future growth.

The Company was founded in 2007. Waterview served as the M&A advisor to the seller.

Waterview Advisors is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries.

Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners. Waterview has a well-documented history of transactional success and outstanding capabilities that generate premium value for our clients.

Company Confidential

## **A Natural Stone Importer and Wholesaler**

has been acquired by a

## **Private Investment Firm**

The undersigned represented the seller in this transaction

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