

## **WATERVIEW ADVISORS**

M&A ADVISORY

VALUATION

CAPITAL SOURCING



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## **Human Resources Outsourcing Firm Acquired by Private Investment Firm**

May 15, 2014 - The acquired Company provides outsourced HR services to middle-market companies with significant operations in North America. The founder and sole owner was looking for a transition that liquidated the majority of his investment while allowing the key management team to own a meaningful portion of the restructured Company. The acquirer brings an aggressive outlook and the financial resources needed to support add-on acquisitions to accelerate future growth.

The Company was founded in 1988 and is headquartered in Dallas, Texas. Waterview served as the M&A advisor to the seller. The Waterview team was lead by Eric Rosenbaum.

Waterview Advisors is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries.

Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners. Waterview has a well-documented history of transactional success and outstanding capabilities that generate premium value for our clients.

Company Confidential

## **A Provider of Outsourced Human Resources**

has been acquired by a

## **Private Investment Firm**

The undersigned represented the seller in this transaction

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**2014**