

WATERVIEW ADVISORS

M&A ADVISORY

VALUATION

CAPITAL SOURCING



12201 Merit Drive
Suite 700

Dallas, Texas 75251

Tel: 972-690-5400

Fax: 972-690-5403

M&A SERVICES TEAM:

Larry S. Starks
Sr. Managing Director

Robert G. Hamm
Managing Director

Robert S. Hill
Managing Director

Eric F. Rosenbaum
Managing Director

Pamela L. Schonbeck
Associate

VALUATION SERVICES TEAM:

Peter J. Phalon
Sr. Managing Director

Suzette W. Neal
Senior Associate

Quintinn A. Augustine
Senior Associate

Rohan Bose
Analyst

Waterview Advisors
www.waterviewadvisors.com

Georgeco, Inc. Acquired by Kodiak Building Partners

September 29, 2014 - Georgeco, Inc. doing business as Barnsco is the dominant, integrated distributor and service provider to the concrete construction industry in the Dallas/Fort Worth and Detroit metropolitan areas. Products and services include the distribution of supplies, accessories, and tools; the design, shaping, and fabrication of rebar and large rebar structures; the manufacture of specialty wire items and accessories; and the rental and sale of specialty equipment commonly used by concrete contractors.

The company was formed 30 years ago and elected to join Kodiak Building Products to accelerate Barnsco's expansion of their integrated product and service offerings to other large and high growth areas in the United States.

Waterview Advisors is a Dallas-based investment bank that provides mergers and acquisition advisory, capital raising, and valuation services to middle-market companies across a broad range of industries.

Together, the principals of Waterview have closed over 100 transactions and have been involved with well over \$1 billion in transaction value for business owners. Waterview has a well-documented history of transactional success and outstanding capabilities that generate premium value for our clients.

Georgeco, Inc. doing business as

BARNSCO
Concrete Construction Materials
Rental Sales & Service

Dallas, Texas

was acquired by



KODIAK
BUILDING PARTNERS

BUILDING A SOLID FOUNDATION FOR GROWTH
Highlands Ranch, Colorado

The undersigned represented the seller in this transaction

WATERVIEW ADVISORS

M&A ADVISORY • VALUATION • CAPITAL SOURCING
www.WaterviewAdvisors.com - Tel: 972-690-5400

2014